



For assistance please call our call center. **866.762.8392**

CONFIDENTIAL FINANCIAL STATEMENT

Married Unmarried

Name		Social Security Number		Date of Birth	Driver's License #	State of Issue
Name		Social Security Number		Date of Birth	Driver's License #	State of Issue
Home Phone	Business Phone		If joint financial statement, please include above information for both applicants			
Address			City	State	Zip	
Name of Employer		Position	Years	Employer Address		

FINANCIAL CONDITION AS OF _____ 20____

PLEASE DO NOT LEAVE ANY QUESTIONS UNANSWERED, USE "NO" OR "NONE" WHERE NECESSARY.

Accountant	Phone	Attorney	Phone
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ASSETS		(OMIT CENTS)	LIABILITIES		(OMIT CENTS)
Cash	In PlainsCapital Bank		Notes Payable to PCB (Schedule 4)	Unsecured	
	In Other Banks			Secured	
Securities (Schedule I)	Marketable		Notes Payable To Other Banks (Schedule 4)	Unsecured	
	Non-Marketable			Secured	
	Restricted or Control Stock		Other Notes or Accounts Payable (Schedule 4)		
Real Estate (Schedule 5)	Real Estate Owned		Mortgages Payable (Schedule 5)	Real Estate Owned	
	Homestead			Homestead	
	Partial Interest In R/E			Partial Interest in R/E	
Accounts Receivable (Schedule 2)			Due To Brokers		
Notes Receivable (Schedule 2)			Taxes	Income Taxes	
Cash Value of Life Insurance- Net (Schedule 3)			Owing	Other Taxes	
Automobiles			Due On Automobiles		
Other Personal Property			Other Liabilities (Itemize)		
Other Assets (Itemize Below)					
			TOTAL LIABILITIES		
			NET WORTH (Excess of Assets Over Liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

SCHEDULES OF OTHER ASSETS	CONTINGENT LIABILITIES
	Do You Have Any Contingent Liabilities? (If yes, summarize below)
	As Endorser or Comaker
	As Guarantors
	On Leases or Contracts
	Legal Claims
	Legal Claims or Judgments
	Other Obligations or Special Expenses <small>(Alimony, child sup. or maintenance payments, etc.)</small>
	Total Contingent Liabilities - <i>detail real estate on schedule 5; detail non-real estate on schedule 4</i>
Amount of Income Tax Paid Last Year \$	
Are any Assets Other Than Real Estate And Securities Pledged? _____	Do You Have a Will? _____
If Yes, Please Explain on Page 2	If Yes, Name of Executor

THE PENALTIES FOR MISREPRESENTING INFORMATION ON THIS STATEMENT CAN BE A FINE OF NOT MORE THAN \$5,000 IMPRISONMENT OR NOT MORE THAN TWO YEARS, OR BOTH UNDER TITLE 18, SECTION 1014 OF THE US CODE WITH KNOWLEDGE OF THESE PENALTIES, I HERBY CERTIFY THAT ALL, INFORMATION PROVIDED IN THIS FINANCIAL STATEMENT AND THE SUPPORTING SCHEDULES IS TRUE, COMPLETE AND CORRECT AS OF THE DATE SHOWN. ALSO, I AGREE TO NOTIFY THE BANK OF ANY MATERIAL ADVERSE CHANGE IN MY FINANCIAL CONDITION AND TO FURNISH CURRENT FINANCIAL INFORMATION UPON REQUEST BY THE BANK FROM TIME TO TIME. THE BANK IS AUTHORIZED TO CONTACT ANY APPROPRIATE THIRD PARTIES FOR THE PURPOSE OF VERIFYING ANY INFORMATION AT ANY TIME FURNISHED BY ME TO THE BANK. SUCH FINANCIAL STATEMENT AND OTHER INFORMATION FURNISHED SHALL BE THE PROPERTY OF PLAINS CAPITAL BANK.

Signature #1	Signature #2	Witnessed By
Date	Prepared By (If Other Than Maker)	

SCHEDULE 1- STOCKS AND BONDS

Number of Shares	Name of Issuer	Where Traded	Market Per Share	Total Value	Pledged? Yes or No	*Restricted ? Yes or No	Registered in Name Of

*RESTRICTED SECURITIES MEANING RESTRICTIONS IMPOSED BY LETTER, LEGEND, OR CONTROL.

SCHEDULE 2- NOTES AND ACCOUNTS RECEIVABLE (INCLUDING REAL ESTATE)

Maker	Original Amount	Present Value	Annual Payments	Maturity	Collateral If Any

NOTE: IF PRIOR LIENS EXIST ON ANY REAL ESTATE NOTES LISTED ABOVE, PLEASE INDICATED LIEN HOLDER AND AMOUNT ON PAGE 4.

SCHEDULE 3- LIFE INSURANCE

Company	Face Amount	Cash Surrender or Loan Value	Policy Loan (If Any)	Beneficiary

SCHEDULE 4- NOTES AND ACCOUNTS PAYABLE (include non-real estate contingencies)

Due To	Original Amount	Present Balance	Annual Payments	Maturity	Collateral, If Any
Direct:					
Contingent:					

FEDERAL EQUAL CREDIT OPPORTUNITY ACT

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of sex or marital status. The Federal Agency which administers compliance with this law concerning this bank is:
 Federal Reserve Board Division of Consumer & Community Affairs Washington, DC 20551

SCHEDULE 5- REAL ESTATE OWNED

ITEM NO.	Description and Location	Market Value	Source of Value	Cost	Year Acquired	Monthly Income	% Ownership	Related Indebtedness				
								Lien Holder	Original Amount	Monthly Payments	% Liable	Present Balance
1							100%				100%	
2							100%				100%	
3							100%				100%	
4							100%				100%	
5							100%				100%	
6							100%				100%	
7							100%				100%	
CARRY TOTALS TO PAGE 1												
HOMESTEAD												
8							100%				100%	
UNDIVIDED INTERESTS IN REAL ESTATE (include ownership through corporations, partnerships, joint ventures, etc. - including related contingent debt)												
9												
10												
11												
12												
13												
14												
15												
16												
17												
YOUR % OF VALUE AND DEBT (TO PAGE 1)												

NOTE: THE LEGAL AND QUOTABLE TITLE TO ALL THE REAL ESTATE LISTED ABOVE IS SOLE IN MY NAME EXCEPT AS FOLLOWS (LIST ITEM AND LEGAL OWNER)

IF YOUR LIABILITY % EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1 AND DETAIL ABOVE.
PLEASE INDICATE MARKET VALUE SOURCE MAI (M) SELF (S)- IF SELF LIST COMPARABLE IF AVAILABLE ON PAGE 4.

SCHEDULE 6- OIL INTERESTS (SHOW IN OTHER ASSETS)				
Location and Description	Fractional Interest	Monthly Income	Present Valuation	Valuation By Whom

OTHER CREDIT REFERENCES				
(DO NOT INCLUDE ANY LISTED ON SCHEDULE 4)				
Name	High Credit	Date Paid	Secured or Unsecured	

GENERAL INFORMATION	
Are you a partner or officer in any other venture?	_____
Are you a defendant in any suit or legal action?	_____
Are you delinquent for any federal income tax payments?	_____
Have you ever taken bankruptcy?	_____
Are any of the assets included on this statement the separate property of your spouse?	_____
If the answer to any of the above questions is yes, please explain on page 4.	



PERSONAL CASH FLOW STATEMENT

Please provide the following information regarding sources and use of cash during the last year, the current year, and the next year. If a cash flow deficit exists, explain on the bottom of this page how existing debt and proposed debt will be serviced.

INCOME

Salaries, Wages, Bonuses or Commissions (Gross)
Salary of Spouse (Important-See note 2 at bottom of page)
Dividends
Interest
Rents
Oil & Gas
Distributions from Estates & Trusts
Cash from Business, Partnership or Jt. Venture
Cash from loan advances
Other (Important-See Note 1 at bottom of page)
TOTAL INCOME

	CURRENT YEAR	
LAST YEAR	January 1 to	NEXT YEAR

EXPENSES

Mortgage Payments
Rent Payable
Bank Loans - Prin. & Int.
Other Loans - Prin. & Int.
Insurance Premiums
Investments
Personal Income Taxes
Other Taxes
Other Expenses
Personal Living Expenses
TOTAL DISBURSEMENTS
CASH FLOW SURPLUS (DEFICIT)

*If current year is reported for less than a full fiscal or annual period, please provide the dates for the period reported.

NOTE 1: In supplying information regarding "Other Income", income you receive from alimony, child support or maintenance payments need not be revealed if you do not choose to disclose such income, unless the applicant desire the creditor to consider such income in determining the applicant's credit worthiness. If you disclose such income, please state how much of your income is derived from such a source.

Note 2: Information concerning "Spouse's Income" should be supplied only if (i) you will rely to some extent on community property, on your spouse's income, or on alimony, child support or maintenance payments as a basis for repayment of the credit requested, or (ii) your spouse will sign the credit document and be contractually liable for repayment of the credit requested.

ADDITIONAL INFORMATION

(Please indicate item or schedule to which information is related)
