

Borrower		Social Security Number	Date of Birth	Driver's License #	State of Issue
Co-borrower		Social Security Number	Date of Birth	Driver's License #	State of Issue
Home Phone	Business Phone	If joint financial statement, please include above information for both applicants			
Address		City	State	Zip	
Name of Employer		Position	Years	Employer Address	

FINANCIAL CONDITION AS OF _____ 20__

PLEASE DO NOT LEAVE ANY QUESTIONS UNANSWERED, USE "NO" OR "NONE" WHERE NECESSARY.

Accountant	Phone	Attorney	Phone
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ASSETS		(OMIT CENTS)	LIABILITIES		(OMIT CENTS)
Cash	In PlainsCapital Bank		Notes Payable to PCB	Unsecured	
	In Other Banks		(Schedule 4)	Secured	
Securities (Schedule 1)	Marketable		Notes Payable To	Unsecured	
	Non-Marketable		Other Banks (Schedule 4)	Secured	
	Restricted or Control Stock		Other Notes or Accounts Payable (Schedule 4)		
Real Estate (Schedule 5)	Real Estate Owned		Mortgages	Real Estate Owned	
	Homestead		Payable	Homestead	
	Partial Interest In R/E		(Schedule 5)	Partial Interest in R/E	
Accounts Receivable (Schedule 2)			Due To Brokers		
Notes Receivable (Schedule 2)			Taxes	Income Taxes	
Cash Value of Life Insurance- Net (Schedule 3)			Owing	Other Taxes	
Automobiles			Due On Automobiles		
Other Personal Property			Other Liabilities (Itemize)		
Other Assets (Itemize Below)					
			TOTAL LIABILITIES		
			NET WORTH (Excess of Assets Over Liabilities)		
TOTAL ASSETS			TOTAL LIABILITIES AND NET WORTH		

SCHEDULES OF OTHER ASSETS	CONTINGENT LIABILITIES
	Do You Have Any Contingent Liabilities? (If yes, summarize below)
	As Endorser or Comaker
	As Guarantors
	On Leases or Contracts
	Legal Claims
	Legal Claims or Judgments
	Other Obligations or <small>(Alimony, child sup. or maintenance payments, etc.)</small>
	Special Expenses
Amount of Income Tax Paid Last Year \$	Total Contingent Liabilities
Are any Assets Other Than Real Estate And Securities Pledged? _____	Do You Have a Will? _____
If Yes, Please Explain on Page 2	If Yes, Name of Executor

THE PENALTIES FOR MISREPRESENTING INFORMATION ON THIS STATEMENT CAN BE A FINE OF NOT MORE THAN \$5,000 IMPRISONMENT OR NOT MORE THAN TWO YEARS, OR BOTH UNDER TITLE 18, SECTION 1014 OF THE US CODE WITH KNOWLEDGE OF THESE PENALTIES, I HERBY CERTIFY THAT ALL, INFORMATION PROVIDED IN THIS FINANCIAL STATEMENT AND THE SUPPORTING SCHEDULES IS TRUE, COMPLETE AND CORRECT AS OF THE DATE SHOWN. ALSO, I AGREE TO NOTIFY THE BANK OF ANY MATERIAL ADVERSE CHANGE IN MY FINANCIAL CONDITION AND TO FURNISH CURRENT FINANCIAL INFORMATION UPON REQUEST BY THE BANK FROM TIME TO TIME. THE BANK IS AUTHORIZED TO CONTACT ANY APPROPRIATE THIRD PARTIES FOR THE PURPOSE OF VERIFYING ANY INFORMATION AT ANY TIME FURNISHED BY ME TO THE BANK. SUCH FINANCIAL STATEMENT AND OTHER INFORMATION FURNISHED SHALL BE THE PROPERTY OF PLAINS CAPITAL BANK.

Signature #1	Signature #2	Witnessed By
Date	Prepared By (If Other Than Maker)	

SCHEDULE 5- REAL ESTATE OWNED

ITEM NO.	Location, Size & Improvements	Market Value	Type Appraisal	Cost	Year Acquired	Monthly Income	Related Indebtedness		
							Lien Holder	Original Amount Present Balance	
1									
2									
3									
4									
5									
6									
7									
CARRY TOTALS TO PAGE 1							0		
HOMESTEAD									
8									
UNDIVIDED INTERESTS IN REAL ESTATE									
9									
10									
11									
12									
13									
YOUR % OF MARKET VALUE AND DEBT (TO PAGE 1)									

NOTE: THE LEGAL AND QUOTABLE TITLE TO ALL THE REAL ESTATE LISTED ABOVE IS SOLE IN MY NAME EXCEPT AS FOLLOWS (LIST ITEM AND LEGAL OWNER

IF YOUR LIABILITY EXCEEDS YOUR OWNERSHIP %, PLEASE INDICATE AMOUNT IN CONTINGENT LIABILITY SECTION ON PAGE 1
PLEASE INDICATE MARKET VALUE SOURCE (M) SELF (S)- IF SELF LIST COMPARABLE IF AVAILABLE ON PAGE 4

SCHEDULE 6- OIL INTERESTS (SHOW IN OTHER ASSETS)

Location and Description	Fractional Interest	Monthly Income	Present Valuation	Valuation By Whom

OTHER CREDIT REFERENCES

(DO NOT INCLUDE ANY LISTED ON SCHEDULE 4)

Name	High Credit	Date Paid	Secured or Unsecured

GENERAL INFORMATION

Are you a partner or officer in any other venture? _____

Are you a defendant in any suit or legal action? _____

Are you delinquent for any federal income tax payments? _____

Have you ever taken bankruptcy? _____

Are any of the assets included on this statement the separate property of your spouse? _____

If the answer to any of the above questions is yes, please explain on page 4. _____

PERSONAL CASH FLOW STATEMENT

Please provide the following information regarding sources and use of cash during the last year, the current year, and the next year. If a cash flow deficit exists, explain on the bottom of this page how existing debt and proposed debt will be serviced.

INCOME

Salaries, Wages, Bonuses or Commissions (Gross)
 Salary of Spouse (Important-See note 2 at bottom of page)
 Dividends
 Interest
 Rents
 Oil & Gas
 Distributions from Estates & Trusts
 Cash from Business, Partnership or Jt. Venture
 Cash from loan advances
 Other (Important-See Note 1 at bottom of page)

TOTAL INCOME

	LAST YEAR	CURRENT YEAR January 1 to	NEXT YEAR
	\$0.00	\$0.00	\$0.00

EXPENSES

Mortgage Payments
 Rent Payable
 Bank Loans - Prin. & Int.
 Other Loans - Prin. & Int.
 Insurance Premiums
 Investments
 Personal Income Taxes
 Other Taxes
 Other Expenses
 Personal Living Expenses

TOTAL DISBURSEMENTS

CASH FLOW SURPLUS (DEFICIT)

	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00

*If current year is reported for less than a full fiscal or annual period, please provide the dates for the period reported.

NOTE 1: In supplying information regarding "Other Income", income you receive from alimony, child support or maintenance payments need not be revealed if you do not choose to disclose such income, unless the applicant desire the creditor to consider such income in determining the applicant's credit worthiness. If you disclose such income, please state how much of your income is derived from such a source.

Note 2: Information concerning "Spouse's Income" should be supplied only if (i) you will rely to some extent on community property, on your spouse's income, or on alimony, child support or maintenance payments as a basis for repayment of the credit requested, or (ii) your spouse will sign the credit document and be contractually liable for repayment of the credit requested.

ADDITIONAL INFORMATION

(Please indicate item or schedule to which information is related)