

# STEP 1

## Commercial Banking New Account Form

Switching to PlainsCapital Bank has never been easier! Fill out and print this form, and bring it with you when you come in to open your new account. You'll also need to bring the following documentation based on your business type:

|  |   |
|--|---|
| <b>All Businesses</b>                              | Valid driver license or state identification for each authorized signer |
| <b>Corporation</b>                                 | Articles of incorporation and tax exempt status form                    |
| <b>Partnership</b>                                 | Partnership agreement (if available)                                    |
| <b>Sole Proprietorship</b>                         | Assumed name certificate (if applicable)                                |
| <b>Non-profit Corporation</b>                      | Non-profit status form  |
| <b>Trust</b>                                       | Trust agreement   |
| <b>Estate</b>                                      | Death certificate, letters of testamentary                              |
| <b>Non-profit Association<br/>(unincorporated)</b> | Governing documents (if available)                                      |

### Company Information

\_\_\_\_\_  
Legal Name of Entity

\_\_\_\_\_  
DBA (if applicable)

#### Type of Business (check one)

- |   |  |   |                                      |
|---|--|---|--------------------------------------|
| <input type="checkbox"/> Corporation            | <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Trust                  | <input type="checkbox"/> Partnership |
| <input type="checkbox"/> Non-profit Corporation | <input type="checkbox"/> Estate              | <input type="checkbox"/> Non-profit Association |                                      |

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

\_\_\_\_\_  
Primary Phone Number

\_\_\_\_\_  
Alternate Phone Number

\_\_\_\_\_  
Fax Number

\_\_\_\_\_  
Federal Tax Identification Number

\_\_\_\_\_  
Social Security Number (for sole proprietorships)

All products and services are bound by our Commercial Deposit Account Agreement and Disclosures.